



統一企業中國控股有限公司
UNI-PRESIDENT CHINA HOLDINGS LTD.

2025 Interim Results

6 August, 2025

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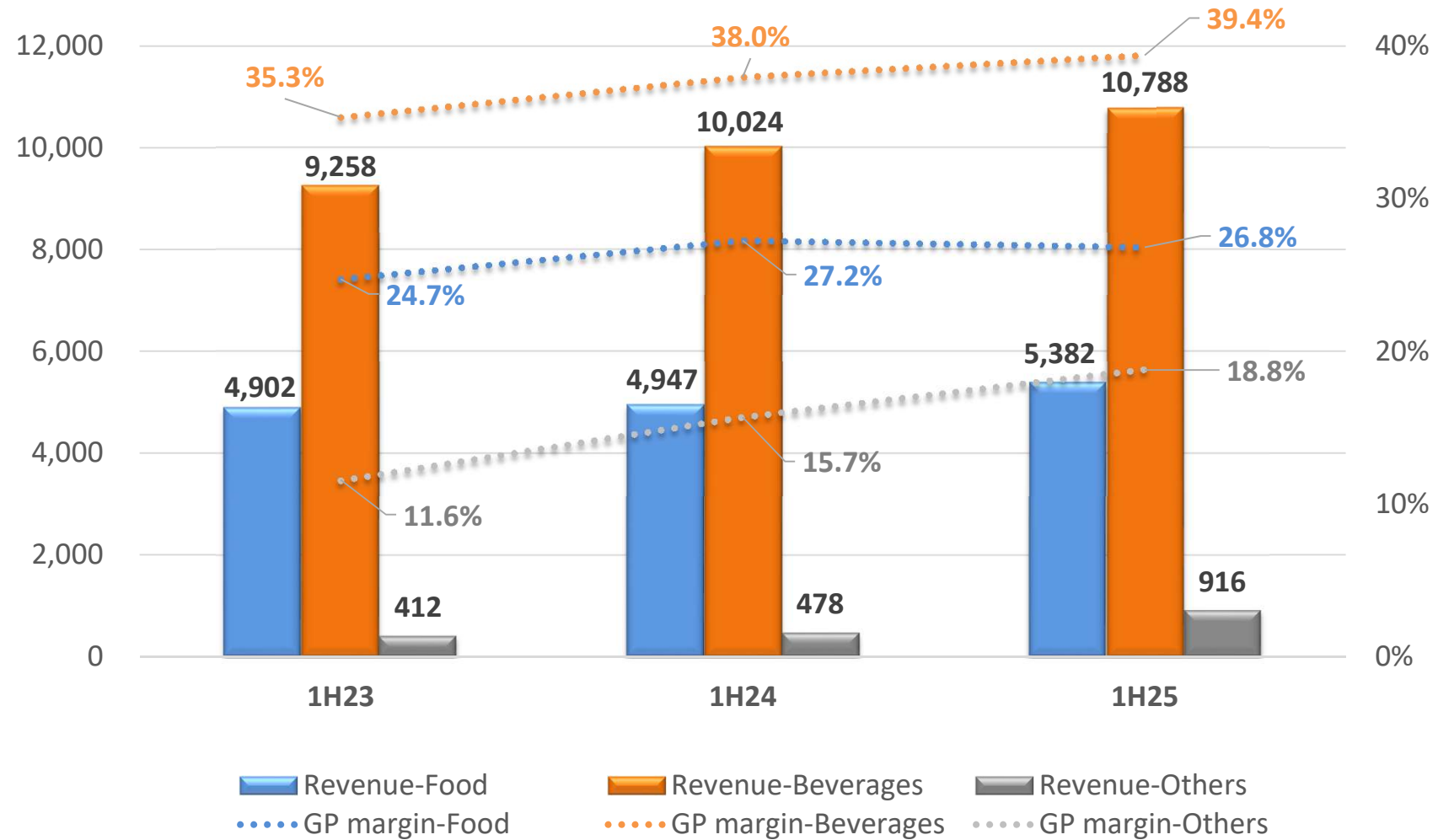
Results Highlight

<i>(In RMB Millions)</i>	1H25	1H24	YoY
Revenue	17,087	15,449	10.6%
Gross Profit	5,865	5,228	12.2%
Operating Profit	1,649	1,233	33.7%
Profit Before Income Tax	1,779	1,323	34.4%
Net Profit	1,287	966	33.2%
EPS <i>(in RMB cents)</i>	29.79	22.36	33.2%
Gross Margin	34.3%	33.8%	+0.5ppts
Operating Margin	9.6%	8.0%	+1.6ppts
Pretax Margin	10.4%	8.6%	+1.8ppts
ROE*	9.8%	7.5%	+2.3ppts

*ROE figures are based on average equity attributable to shareholders of the company

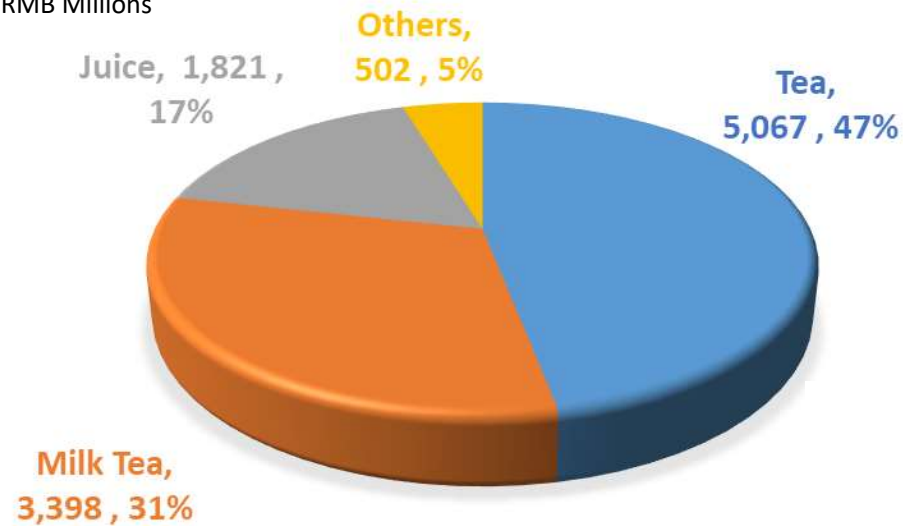
Segment Performance

RMB Millions



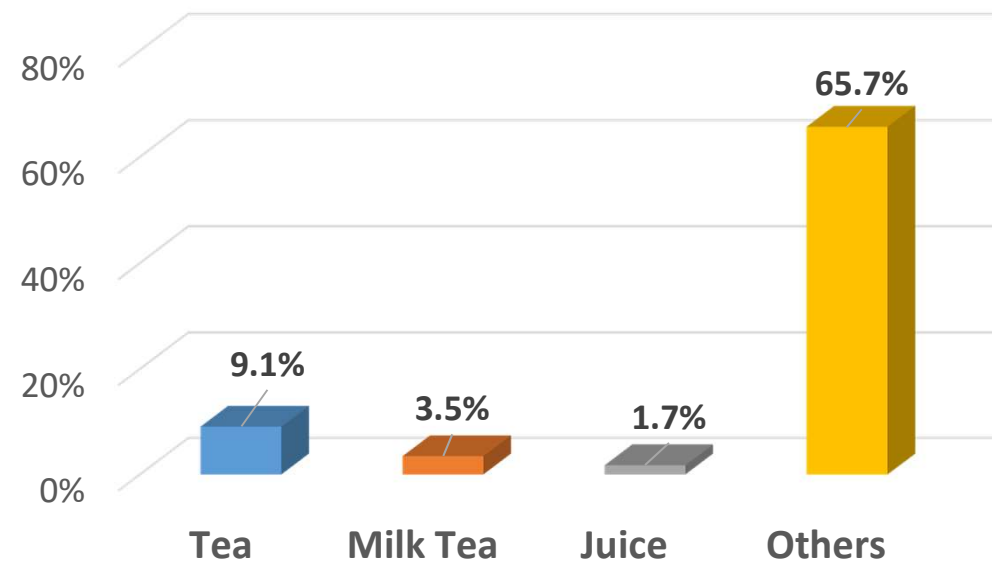
Beverages Revenue

RMB Millions



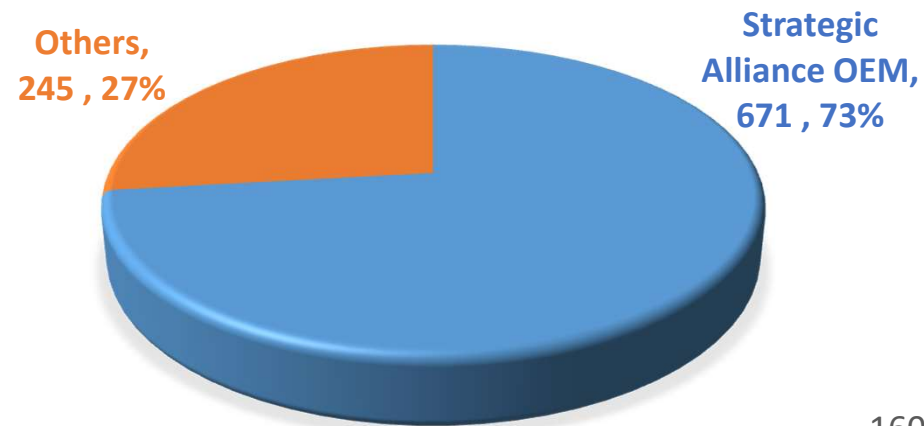
1H25 Beverages Revenue

1H25 Growth Rate

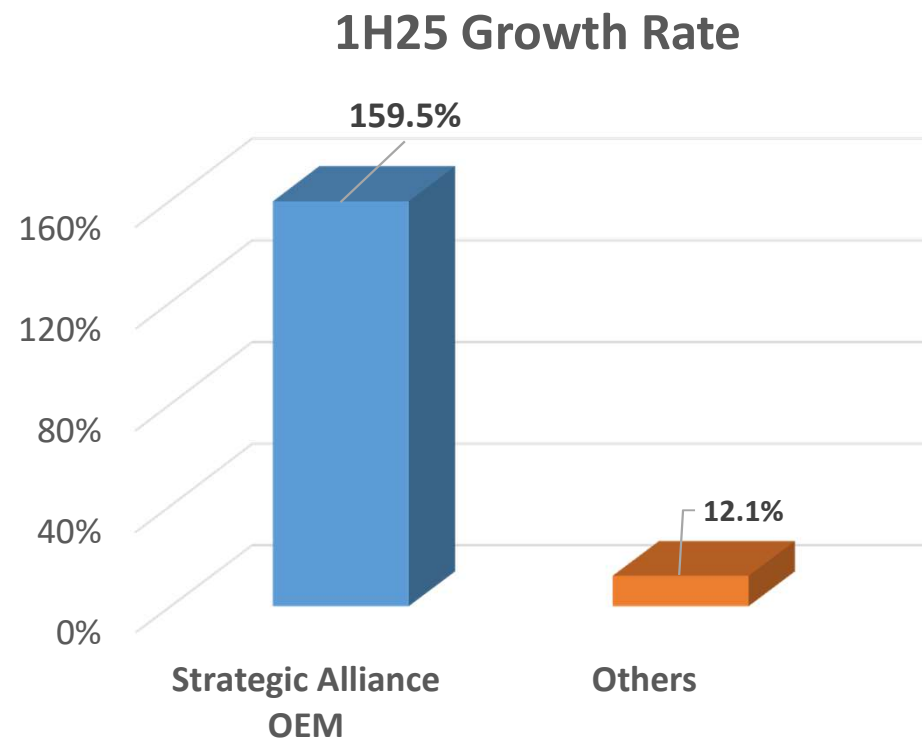


Others Revenue

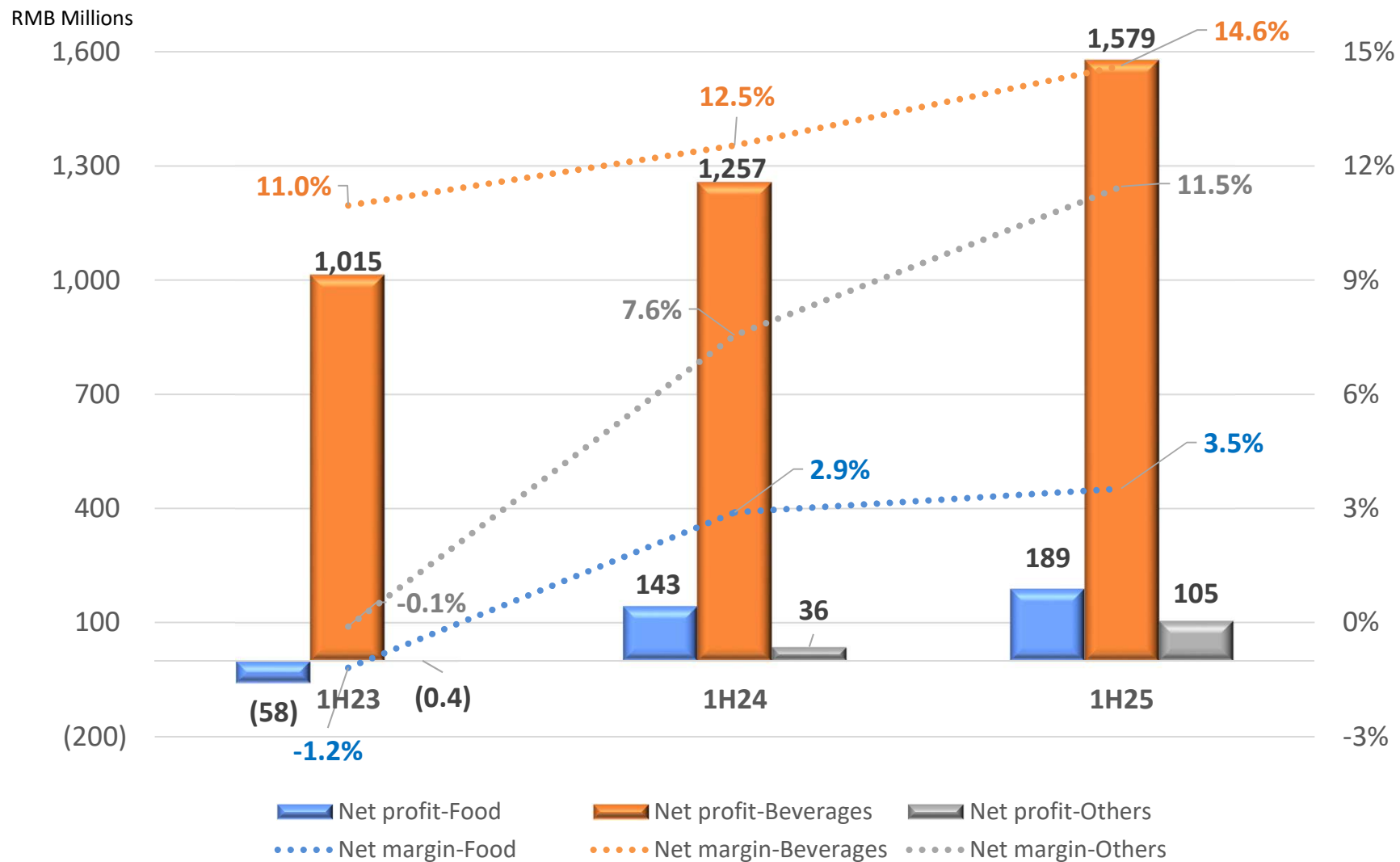
RMB Millions



1H25 Others Revenue



Segment Profit



Note : Segment profit (loss) and net margin are based on profit before income tax.

Balance Sheet & Financial Highlights

<i>Selected Items</i> (In RMB Millions)	2025/06/30		2024/06/30	
	Amount	%	Amount	%
Cash and cash equivalents*	10,673	46%	9,175	42%
Total Asset	23,120	100%	21,649	100%
Borrowings**	2,204	10%	1,751	8%
Total Equity	12,837	56%	12,515	58%
Current Ratio	94.8%		88.8%	
Interest-Bearing Liabilities to Equity Ratio	17.2%		14.0%	
Net Interest-Bearing Liabilities to Equity Ratio	-66.0%		-59.3%	
Trade Receivable Turnover Days	7		7	
Inventories Turnover Days	35		34	
Trade Payable Turnover Days	36		38	

* Including cash and bank balances, long-term time deposits, and financial assets at fair value through profit or loss ** excluding lease liabilities

Cash Flows

<i>(In RMB Millions)</i>	1H25	1H24
Beginning balance[*]	610	932
Net Cash flows from Operating activities	872	1,487
Net Cash flows used in Investing activities	(1,415)	(974)
<i>Capital Expenditure^{**}</i>	(628)	(426)
Net Cash flows from/(used in) Financing activities	137	(1,131)
<i>Cash Dividends</i>	(1,851)	(1,872)
Ending balance[*]	204	314

** The balances of cash and cash equivalents include cash at bank and on hand excluding long-term and short-term time deposits with original maturity over three months and restricted bank deposits.*

***Capital expenditure includes the cash outflow incurred from the purchase of the following assets: property, plant and equipment, investment properties, right-of-use assets and intangible assets.*

Focus on Branding 、 Innovation 、 Quality



Launched: March 2025
Retail price: RMB 4 (500ml)



Launched: March 2025
Retail price: RMB 5 (480ml)



Launched: March 2025
Retail price: RMB 4 (500ml)



Launched: June 2025
Retail price: RMB 4 (680ml)



Launched: April 2025
Retail price: RMB 4 (500ml)



Launched: May 2025
Retail price: RMB 3 per cup

Q & A Session



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