

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Uni-President China Holdings Limited
Date Submitted	02/09/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>220</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	0.01	500,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HKD) : 500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,599,445,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,599,445,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2.						
<u></u>						
·						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A (Ordin	ary shares)		
		IC.	(Proforo	nce shares)		
				Other class)		
T (1 C 1) 1 1		с ·		Julei (1888)		
Total funds raised dur		from exercise o	Î			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal of during the at close of month month	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · · ·			
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>3.</u>				
	· · · · _			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
4.				
Class of shares				
issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	(Preference shares)))	

Convertibles (i.e. Convertible i	nto Shorog of the I	anna mhiah ara ta	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 5.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
6.						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares)		
			(Prefere	ence shares) Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Type of Issue month I. Rights issue At price: State currency Class of shares issuable (////) I. Rights issue At price: State currency Issue and allotment (///) I. Rights issue At price: State currency Issue and allotment (///) I. Open offer At price: State currency Class of shares issuable (///) I. Open offer At price: State currency Class of shares issuable (///) I. Open offer At price: State currency Class of shares issuable (///) I. Suc and allotment (////) (////) M/A I. Open offer At price: State currency Class of shares issuable (///) I. Suc and allotment (////) (////) M/A I. Placing At price: State currency Class of shares issuable (////) I. Bonus issue Class of shares issuable (/////) M/A I. Bonus issue Class of shares issuable (/////) M/A I. Bonus issue Class of shares issuable (/////) M/A I. Bonus issue Class of shares issuable (/////) M/A I. Bonus issue Class of shares issuable (//////) M/A I. Bonus issue Class of shares issuable (/////) M/A <	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						montin
1. Nogins issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (Note 1) 2. Open offer At price : State currency Issue and allotment (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (Note 1) Issue and allotment (Note 1) (///) GM approval date: (///) M/A								
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2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue Class of shares issuable				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A				(dd/mm/yyyy)			N/A	<u> </u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A								
2. Open one At price : currency $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State Class of shares issuable $(//)State : (dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : State(Note 1)N/AN/AN/AN/AN/AN/AN/AN/AN/AN/AN/AN/AM/A$								
$(dd/mm'yyyy) \underbrace{N/A}_{(M/mm'yyyy)} \underbrace{N/A}_{(M/mm'yyyy)} \underbrace{N/A}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares (//)}_{(M/mm/yyyy)} \underbrace{EGM approval date: (//)}_{(M/mm'yyyy)} \underbrace{N/A}_{(M/mm'yyyy)} \underbrace{N/A}_{(M/mm'yyyy)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Note 1)} \underbrace{Class of shares issuable}_{(Mote 1)} \underbrace{Class of shares}_{(Mote 1)}$	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price : State currency Class of shares issuable (///) Bonus issue At price : State currency Issue and allotment (///) Bonus issue Class of shares issuable (///) N/A Class of shares issuable (///) N/A Class of shares issuable (///) N/A Class of shares issuable (///) N/A Glass of shares issuable (///) N/A Glass of shares issuable (///) N/A Glass of shares issuable (///) (///) Glass of shares issuable <					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							<u>N/A</u>	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) $\frac{\text{K/A}}{\text{K/A}}$ 4. Bonus issue Class of shares issuable $\frac{(/ / /)}{(/ /)}$ Issue and allotment (/ /) Issue (/ /)								
3. Placing At price : currency Issue and modulation date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) EGM approval date: (1/1) Issue and allotment (1/1) EGM approval date: (1/1) Issue and allotment (1/1) EGM approval date: (1/1) Issue and allotment (1/1)								
Image: State of the date: (dd/mm/yyyy) N/A	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
							<u>1N/A</u>	·

	Type of Issue		F	For Mai	n Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		6	Class of shares issuable (Note 1)	(/ /			
5.	Scrip dividend	At price : State currency ——	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

			F	For Main	Board	l and GEM lis	
						No. of new	No. of new
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable				
			(<i>Note</i> 1)				
9.	Capital		T 1 . 11 . ((/ /)		
9.	reorganisation		Issue and allotment	(' ')		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	
							-
			Class of shares issuable				
			(<i>Note</i> 1)				
10.	Other	State	Issue and allotment	(/ /)		
	(Please specify)	At price : State currency	date : (dd/mm/yyyy)				
		ý		(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
						N/A	
						14/14	
			Total E. (O	Ordinary s	hares)	
1				eference s	shares		.
			(III)	(Other			-
				(Culor			-
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:PANG KA FAI, ANGUS
Title: FINANCE AND COMPANY SECRETARIAL MANAGER (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.