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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**TRANSFER OF CAPITAL IN
THE INVESTMENT MANAGEMENT COMPANY**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of Uni-President China Holdings Ltd. (the “**Company**”) on 25 May 2010 in relation to the proposed establishment of an equity investment enterprise and an investment management company (the “**Investment Management Company**”).

The total capital of the Investment Management Company is expected to be US\$2 million. Champ Green Capital Limited (“**Champ Green**”), a wholly-owned subsidiary of the Company, and Shanghai International Group Asset Management Co., Ltd. (“**Shanghai International**”) will hold 80% and 20% of the shareholding in the Investment Management Company, respectively.

Upon the establishment of the Investment Management Company, Champ Green proposes to transfer half of its 80% shareholding in the Investment Management Company to Orix (China) Investment Co., Ltd. (“**Orix**”), a wholly-owned subsidiary of Orix Corporation. Following such transfer and completion of the total capital contribution, Champ Green, Orix and Shanghai International will hold 40%, 40% and 20% of the shareholding in the Investment Management Company, respectively, and the total capital contribution by Champ Green, Orix and Shanghai International in the Investment Management Company will be US\$800,000, US\$800,000 and US\$400,000 respectively.

The transfer of capital in the Investment Management Company does not constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. This announcement is made for the information of shareholders of the Company and other investors only.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 20 August 2010

As at the date of this announcement, the executive directors are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* *For identification purpose only*