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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock code: 220)

**ELECTION OF LANGUAGE
AND
MEANS OF RECEIPT OF CORPORATE COMMUNICATION**

The Board announces that, pursuant to the new amendments to the Listing Rules that became effective on 1 January 2009, and in accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, arrangements have been made to ascertain the preferences of Shareholders with respect to the election of language and means of receipt of the Corporate Communication.

INTRODUCTION

Pursuant to the new amendments to the Listing Rules that became effective on 1 January 2009, and in accordance with Rules 2.07A and 2.07B of the Listing Rules and the Articles of Association, the arrangements described below have been made by the Company to ascertain the preferences of Shareholders as to the election of language (in English only, in Chinese only or in both English and Chinese) and means of receipt (in printed form or by electronic means) of future Corporate Communication.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends Shareholders to take advantage of the Website Version (as defined below) in respect of the Company's future Corporate Communication. Shareholders shall have the right at any time by reasonable notice in writing or sending a notice by email to uni-president@computershare.com.hk to the Company c/o the Hong Kong Share Registrar to change their choice of language and means of receipt of the Corporate Communication. The address of the Hong Kong Share Registrar is Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

PROPOSED ARRANGEMENTS

The following arrangements will be made by the Company in compliance with the requirements under Rules 2.07A and 2.07B of the Listing Rules together with the relevant provisions of the Articles of Association:

1. A letter dated 9 July 2009 (the “First Letter”) is sent by the Company together with a pre-paid reply form (a stamp is not needed if posted in Hong Kong) (the “Reply Form”), in both English and Chinese, to Shareholders to enable them to elect any one of the following options for receipt of future Corporate Communication:
 - (i) to read future Corporate Communication published on the Company’s website at www.upch.com.cn (the “Website Version”) in place of receiving printed copies, and receive a printed notification letter of the publication of the Corporate Communication on website; or
 - (ii) to receive the printed English version of all future Corporate Communication only; or
 - (iii) to receive the printed Chinese version of all future Corporate Communication only; or
 - (iv) to receive both the printed English and Chinese versions of all future Corporate Communication.

If the Reply Form is returned by post from outside Hong Kong, Shareholders must affix the appropriate stamp. For shares of the Company held in joint names, the Shareholder whose name stand first on the register of members of the Company in respect of the joint holding should sign on the Reply Form in order to be valid. If the Company does not receive the Reply Form or a response indicating an objection from Shareholders by 5 August 2009 and until the Shareholder informs the Company c/o the Hong Kong Share Registrar by reasonable notice in writing, the Shareholder will be deemed to have consented to receiving the Website Version and only a printed notification of the publication of the Corporate Communication on the Company’s website will be sent to such Shareholder in the future.

2. With respect to Shareholders who choose to receive the Corporate Communication in printed form, the Company will send the selected language version(s) of the Corporate Communication to those Shareholders who have made a selection unless and until they inform the Company c/o the Hong Kong Share Registrar by reasonable notice in writing or sending a notice by email to unipresident@computershare.com.hk that they wish to receive the Corporate Communication in the other (or both) language(s), or by electronic means through the Company’s website.
3. When each of the printed Corporate Communication is sent out in accordance with the arrangements described above, a letter (the “Second Letter”), together with a request form (the “Request Form”), in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request. Shareholders may request for the other language of the Corporate Communication by completing the Request Form and returning it to the Hong Kong Share Registrar.

4. Shareholders are also entitled to change the choice of language and means of receipt of the Corporate Communications at any time by giving reasonable notice in writing to the Company c/o the Hong Kong Share Registrar, either by post or by email to the addresses mentioned above. With respect to Shareholders who have chosen (or are deemed to have consented) to receive all future Corporate Communication by electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon their request send the Corporate Communication to such Shareholders in printed form free of charge.
5. With respect to Shareholders who choose to receive future Corporate Communication by electronic means, the Company will notify such Shareholders as and when any Corporate Communication is published on the Company's website.
6. All Corporate Communication, in both English and Chinese versions and in accessible format, will be available on the Company's website at www.upch.com.cn. Electronic copies of all such Corporate Communication, in both English and Chinese versions, will be filed with the Stock Exchange pursuant to the Listing Rules and will be available on the website of the Stock Exchange at www.hkex.com.hk.
7. The Company is providing a dial-up hotline service (Tel: (852) 2862 8688) during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays, to enable Shareholders to make enquiry of the Company's proposed arrangements set out above.
8. The First Letter and the Second Letter will mention that both languages of all future Corporate Communication will be available from the Company upon request and both versions will also be available on the websites of the Company and the Stock Exchange and that the dial-up hotline service has been provided.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Articles of Association”	the amended and restated articles of association of the Company adopted by the Shareholders at the annual general meeting of the Company held on 1 June 2009
“Company”	Uni-President China Holdings Ltd., a limited liability company incorporated in the Cayman Islands with its shares listed on the Main Board of the Stock Exchange
“Board”	the board of directors of the Company

“Corporate Communication”	any document(s) issued or to be issued by the Company for the information or action of Shareholders as defined in Rule 1.01 of the Listing Rules
“Hong Kong”	The Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholders”	holders of the shares of HK\$0.01 each of the Company
Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 9 July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive directors of the Company are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors of the Company are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Hwang Jenn-Tai, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* *For identification purpose only*