



## UNI-PRESIDENT CHINA HOLDINGS LTD.

### 統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(一家在開曼群島註冊成立之有限責任公司)

(Stock code:220)

(股份代號:220)

26 April 2013

Dear Shareholder(s),

#### **Uni-President China Holdings Ltd. (the "Company") – EGM Circular and Proxy Form (the "Current Corporate Communication")**

We are pleased to inform you that the English and Chinese versions of the Company's Current Corporate Communication are now available on the Company's website at [www.upch.com.cn](http://www.upch.com.cn). You may access the Current Corporate Communication by clicking "Circulars" on the homepage of the Company's website.

If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website for any reason, we will upon your notice send the printed form of the Current Corporate Communication to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications<sup>(Note)</sup> by giving reasonable notice in writing to the Company's branch share registrar and transfer office in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, by post (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email (Email address: [uni-president@computershare.com.hk](mailto:uni-president@computershare.com.hk)).

If you have any query about how to obtain a copy of the Current Corporate Communication or how to access the Current Corporate Communication on the Company's website, please contact the hotline of the Company's Hong Kong Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Uni-President China Holdings Ltd.**  
LO Chih-Hsien  
Chairman

*Note: Corporate Communications include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

#### **統一企業中國控股有限公司（「本公司」）－ 特別股東大會通函及委任代表表格（「本次公司通訊文件」）**

本公司欣然知會 閣下本公司之本次公司通訊文件之中、英文版本現已登載於本公司網站（[www.upch.com.cn](http://www.upch.com.cn)）。請在本公司網站首頁按「通函」下載及瀏覽本次公司通訊文件。

倘 閣下因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難，本公司將於接到 閣下通知後，儘快向 閣下寄發本次公司通訊文件的印刷本，費用全免。 閣下亦有權在任何時間以合理書面（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）或電郵（電郵地址為 [uni-president@computershare.com.hk](mailto:uni-president@computershare.com.hk)）方式通知本公司香港股份過戶登記分處（「香港證券登記處」）香港中央證券登記有限公司以更改日後所有公司通訊文件<sup>(附註)</sup>的語言版本及收取方式。

倘 閣下對於如何索取本次公司通訊文件或如何在本公司網址上閱覽本次公司通訊文件有任何疑問，請致電本公司香港證券登記處熱線 (852)2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

代表  
統一企業中國控股有限公司  
羅智先  
主席  
謹啟

二零一三年四月二十六日

附註：公司通訊文件包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b) 中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 委任代表表格。